

## **EXHIBIT 13**

Preliminary Estimate of Enterprise Value for Garlock Sealing Technologies, LLC\*

Guideline Companies	LTM Revenues (\$ millions)	EV/EBIT Multiple
Pentair, Inc	2,868.1	13.3
Gardner Denver Inc	1,751.3	14.0
IDEX Corporation	1,400.7	13.2
CLARCOR Inc	937.7	13.9
Watts Water Tech's	1,270.3	9.7
Robbins & Myers	561.5	16.1
CIRCOR International	616.7	11.5
Chart Industries	510.5	9.1
EnPro Industries, Inc.	891.6	8.1
Garlock	169.4	NA

	(\$ millions)	
	Low	High
Garlock EV/EBIT Multiple Range	8.1x	16.1x
Garlock LTM EBIT Estimate	29.2	29.2
Implied Enterprise Value	236.5	470.1

\* This document was prepared on behalf of the ACC.